### **Employee's Withholding Certificate**

OMB No. 1545-0074

► Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.

Internal Revenue Service

➤ Give Form W-4 to your employer. ➤ Your withholding is subject to review by the IRS. (b) Social security number (a) First name and middle initial Last name Step 1: Enter Address Does your name match the Personal name on your social security card? If not, to ensure you get Information credit for your earnings, contact SSA at 800-772-1213 or go to City or town, state, and ZIP code www.ssa.gov. Single or Married filing separately Married filing jointly (or Qualifying widow(er)) Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual.) Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, when to use the online estimator, and privacy. Complete this step if you (1) hold more than one job at a time, or (2) are married filling jointly and your spouse Step 2: also works. The correct amount of withholding depends on income earned from all of these jobs. **Multiple Jobs** or Spouse Do only one of the following. Works (a) Use the estimator at www.irs.gov/W4App for most accurate withholding for this step (and Steps 3-4); or (b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below for roughly accurate withholding; or (c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option TIP: To be accurate, submit a 2020 Form W-4 for all other lobs, if you (or your spouse) have self-employment income, including as an independent contractor, use the estimator. Complete Steps 3-4(b) on Form W-4 for only ONE of these jobs. Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3-4(b) on the Form W-4 for the highest paying job.) Step 3: If your income will be \$200,000 or less (\$400,000 or less if married filing jointly): Claim Multiply the number of qualifying children under age 17 by \$2,000 ▶ \$ Dependents Multiply the number of other dependents by \$500 . . . . . ▶ \$ 3 (a) Other income (not from jobs). If you want tax withheld for other income you expect Step 4 this year that won't have withholding, enter the amount of other income here. This may (optional): 4(a) \$ Other **Adjustments** (b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and 4(b) |\$ 4(c) \$ (c) Extra withholding. Enter any additional tax you want withheld each pay period Step 5: Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete. Sign Here Employee's signature (This form is not valid unless you sign it.) Date First date of Employer Identification **Employers** Employer's name and address employment number (EIN) Only For Privacy Act and Paperwork Reduction Act Notice, see page 3.

### **General Instructions**

### **Future Developments**

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

### **Purpose of Form**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund, Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505.

Exemption from withholding. You may claim exemption from withholding for 2020 if you meet both of the following conditions; you had no federal income tax liability in 2019 and you expect to have no federal income tax liability in 2020. You had no federal income tax liability in 2019 if (1) your total tax on line 16 on your 2019 Form 1040 or 1040-SR is zero (or less than the sum of lines 18a, 18b, and 18c), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2020 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 16, 2021.

Your privacy. If you prefer to limit information provided in Steps 2 through 4, use the online estimator, which will also increase accuracy.

As an alternative to the estimator: if you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c). If this is the only job in your household, you may instead check the box in Step 2(c), which will increase your withholding and significantly reduce your paycheck (often by thousands of dollars over the year).

When to use the estimator. Consider using the estimator at www.irs.gov/W4App if you:

- 1. Expect to work only part of the year;
- 2. Have dividend or capital gain income, or are subject to additional taxes, such as the additional Medicare tax;
- 3. Have self-employment income (see below); or
- 4. Prefer the most accurate withholding for multiple job situations.

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Allens, before completing this form.

### **Specific Instructions**

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

**Step 2.** Use this step if you (1) have more than one job at the same time, or (2) are married filling jointly and you and your spouse both work.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

If you (and your spouse) have a total of only two jobs, you may instead check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. Step 3 of Form W-4 provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 972, Child Tax Credit and Credit for Other Dependents. You can also include other tax credits in this step, such as education tax credits and the foreign tax credit. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

#### Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, If any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2020 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay each pay period, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

### Step 2(b) - Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on only ONE Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job.

**Note:** If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

| 1 | <b>Two jobs.</b> If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, <b>skip</b> to line 3 | 1          | \$  |                                  |
|---|---|------------|---|----------------------------------|
| 2 | <b>Three jobs.</b> If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.  |            |   |                                  |
|   | a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a   | <b>2</b> a | \$  | ,,                               |
|   | b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b   | 2b         | \$  |                                  |
|   | c Add the amounts from lines 2a and 2b and enter the result on line 2c  | 2c         | \$  |                                  |
| 3 | Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc.  | 3          | NAMES AND ADDRESS OF A PERSONNEL PROPERTY AND | Against and proper to the second |
| 4 | <b>Divide</b> the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in <b>Step 4(c)</b> of Form W-4 for the highest paying job (along with any other additional amount you want withheld)   | 4          | \$  |                                  |
|   | Step 4(b) - Deductions Worksheet (Keep for your records.)   |            |   |                                  |
| 1 | Enter an estimate of your 2020 itemized deductions (from Schedule A (Form 1040 or 1040-SR)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income   | 1          | \$  |                                  |
| 2 | Enter:   * \$24,800 if you're married filing jointly or qualifying widow(er)  * \$18,650 if you're head of household  * \$12,400 if you're single or married filing separately  | 2          | \$  |                                  |
| 3 | If line 1 is greater than line 2, subtract line 2 from line 1. If line 2 is greater than line 1, enter "-0-"  | 3          | \$  |                                  |
| 4 | Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040 or 1040-SR)). See Pub. 505 for more information   | 4          | \$  |                                  |
| 5 | Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4   | 5          | \$  |                                  |

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nonlex criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

| Form W-4 (2020)   |                |                      |                      |                      |                      |                      |                      |                      |                      |                      |                        | Page 4                 |
|---|----------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|------------------------|------------------------|
| Married Filing Jointly or Qualifying Widow(er)  Lower Paying Job Annual Taxable Wage & Salary |                |                      |                      |                      |                      |                      |                      |                      |                      |                      |                        |                        |
| Higher Paying Job   |                |                      | Г                    | T                    | T                    | T                    | T                    | T                    |                      | Γ.                   | T                      | T                      |
| Annual Taxable<br>Wage & Salary   | \$0 -<br>9,999 | \$10,000 -<br>19,999 | \$20,000 -<br>29,999 | \$30,000 -<br>39,999 | \$40,000 -<br>49,999 | \$50,000 -<br>59,999 | \$60,000 -<br>69,999 | \$70,000 -<br>79,999 | \$80,000 -<br>89,999 | \$90,000 -<br>99,999 | \$100,000 -<br>109,999 | \$110,000 -<br>120,000 |
| \$0 - 9,999   | \$0            | \$220                | \$850                | \$900                | \$1,020              | \$1,020              | \$1,020              | \$1,020              | \$1,020              | \$1,210              | \$1,870                | \$1,870                |
| \$10,000 - 19,999   | 220            | 1,220                | 1,900                | 2,100                | 2,220                | 2,220                | 2,220                | 2,220                | 2,410                | 3,410                | 4,070                  | 4,070                  |
| \$20,000 - 29,999   | 850            | 1,900                | 2,730                | 2,930                | 3,050                | 3,050                | 3,050                | 3,240                | 4,240                | 5,240                | 5,900                  | 5,900<br>7,100         |
| \$30,000 - 39,999   | 900            | 2,100                | 2,930                | 3,130                | 3,250                | 3,250                | 3,440                | 4,440                | 5,440<br>6,570       | 6,440<br>7,570       | 7,100<br>8,220         | 8,220                  |
| \$40,000 - 49,999   | 1,020          | 2,220<br>2,220       | 3,050<br>3,050       | 3,250<br>3,250       | 3,370<br>3,570       | 3,570<br>4,570       | 4,570<br>5,570       | 5,570<br>6,570       | 7,570                | 8,570                | 9,220                  | 9,220                  |
| \$50,000 - 59,999<br>\$60,000 - 69,999  | 1,020          | 2,220                | 3,050                | 3,440                | 4,570                | 5,570                | 6,570                | 7,570                | 8,570                | 9,570                | 10,220                 | 10,220                 |
| \$70,000 - 79,999   | 1,020          | 2,220                | 3,240                | 4,440                | 5,570                | 6,570                | 7,570                | 8,570                | 9,570                | 10,670               | 11,220                 | 11,240                 |
| \$80,000 - 99,999   | 1,060          | 3,260                | 5,090                | 6,290                | 7,420                | 8,420                | 9,420                | 10,420               | 11,420               | 12,420               | 13,260                 | 13,460                 |
| \$100,000 - 149,999   | 1,870          | 4,070                | 5,900                | 7,100                | 8,220                | 9,320                | 10,520               | 11,720               | 12,920               | 14,120               | 14,980                 | 15,180                 |
| \$150,000 - 239,999   | 2,040          | 4,440                | 6,470                | 7,870                | 9,190                | 10,390               | 11,590               | 12,790               | 13,990               | 15,190               | 16,050                 | 16,250                 |
| \$240,000 - 259,999   | 2,040          | 4,440                | 6,470                | 7,870                | 9,190                | 10,390               | 11,590               | 12,790               | 13,990               | 15,520               | 17,170                 | 18,170                 |
| \$260,000 - 279,999   | 2,040          | 4,440                | 6,470                | 7,870                | 9,190                | 10,390               | 11,590               | 13,120               | 15,120               | 17,120               | 18,770                 | 19,770                 |
| \$280,000 - 299,999   | 2,040          | 4,440                | 6,470                | 7,870                | 9,190                | 10,720               | 12,720               | 14,720               | 16,720<br>18,320     | 18,720<br>20,320     | 20,370<br>21,970       | 21,370<br>22,970       |
| \$300,000 - 319,999   | 2,040          | 4,440                | 6,470                | 8,200                | 10,320<br>13,070     | 12,320<br>15,070     | 14,320<br>17,070     | 16,320<br>19,070     | 21,290               | 23,590               | 25,540                 | 26,840                 |
| \$320,000 - 364,999<br>\$365,000 - 524,999  | 2,720<br>2,970 | 5,920<br>6,470       | 8,750<br>9,600       | 10,950               | 14,530               | 16,830               | 19,130               | 21,430               | 23,730               | 26,030               | 27,980                 | 29,280                 |
| \$525,000 and over  | 3,140          | 6,840                | 10,170               | 12,870               | 15,500               | 18,000               | 20,500               | 23,000               | 25,500               | 28,000               | 30,150                 | 31,650                 |
| φα <u>ε</u> σ,σσσ απα στο   | 0,,,0          | 1 0,0,0              |                      | Single o             |                      | <u> </u>             |                      |                      | <u> </u>             | A                    |                        |                        |
| Higher Paying Job   |                |                      |                      | Lowe                 | er Paying            | Job Annu             | al Taxable           | Wage & S             | Salary               |                      |                        |                        |
| Annual Taxable  | \$0 -          | \$10,000 -           | \$20,000 -           | \$30,000 -           | \$40,000 -           | \$50,000 -           | \$60,000 -           | \$70,000 -           | \$80,000 -           | \$90,000 -           | \$100,000 -            | \$110,000 -            |
| Wage & Salary   | 9,999          | 19,999               | 29,999               | 39,999               | 49,999               | 59,999               | 69,999               | 79,999               | 89,999               | 99,999               | 109,999                | 120,000                |
| \$0 - 9,999   | \$460          | \$940                | \$1,020              | \$1,020              | \$1,470              | \$1,870              | \$1,870              | \$1,870              | \$1,870<br>3,640     | \$2,040<br>3,830     | \$2,040                | \$2,040<br>3,830       |
| \$10,000 - 19,999   | 940            | 1,530                | 1,610<br>2,130       | 2,060<br>3,130       | 3,060<br>4,130       | 3,460<br>4,540       | 3,460<br>4,540       | 3,460<br>4,720       | 4,920                | 5,110                | 5,110                  | 5,110                  |
| \$20,000 - 29,999<br>\$30,000 - 39,999  | 1,020<br>1,020 | 1,610<br>2,060       | 3,130                | 4,130                | 5,130                | 5,540                | 5,720                | 5,920                | 6,120                | 6,310                | 6,310                  | 6,310                  |
| \$40,000 - 59,999   | 1,870          | 3,460                | 4,540                | 5,540                | 6,690                | 7,290                | 7,490                | 7,690                | 7,890                | 8,080                | 8,080                  | 8,080                  |
| \$60,000 - 79,999   | 1,870          | 3,460                | 4,690                | 5,890                | 7,090                | 7,690                | 7,890                | 8,090                | 8,290                | 8,480                | 9,260                  | 10,060                 |
| \$80,000 - 99,999   | 2,020          | 3,810                | 5,090                | 6,290                | 7,490                | 8,090                | 8,290                | 8,490                | 9,470                | 10,460               | 11,260                 | 12,060                 |
| \$100,000 - 124,999   | 2,040          | 3,830                | 5,110                | 6,310                | 7,510                | 8,430                | 9,430                | 10,430               | 11,430               | 12,420               | 13,520                 | 14,620                 |
| \$125,000 - 149,999   | 2,040          | 3,830                | 5,110                | 7,030                | 9,030                | 10,430               | 11,430               | 12,580               | 13,880               | 15,170               | 16,270                 | 17,370                 |
| \$150,000 - 174,999   | 2,360          | 4,950                | 7,030                | 9,030                | 11,030               | 12,730               | 14,030               | 15,330               | 16,630               | 17,920               | 19,020                 | 20,120                 |
| \$175,000 - 199,999   | 2,720          | 5,310                | 7,540                | 9,840                | 12,140<br>12,840     | 13,840<br>14,540     | 15,140<br>15,840     | 16,440<br>17,140     | 17,740<br>18,440     | 19,030<br>19,730     | 20,130                 | 21,930                 |
| \$200,000 - 249,999<br>\$250,000 - 399,999  | 2,970<br>2,970 | 5,860<br>5,860       | 8,240<br>8,240       | 10,540               | 12,840               | 14,540               | 15,840               | 17,140               | 18,440               | 19,730               | 20,830                 | 21,930                 |
| \$400,000 - 449,999   | 2,970          | 5,860                | 8,240                | 10,540               | 12,840               | 14,540               | 15.840               | 17,140               | 18,450               | 19,940               | 21,240                 | 22,540                 |
| \$450,000 and over  | 3,140          | 6,230                | 8,810                | 11,310               | 13,810               | 15,710               | 17,210               | 18,710               | 20,210               | 21,700               | 23,000                 | 24,300                 |
| ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,   |                | <u> </u>             |                      |                      |                      | Househo              |                      |                      |                      |                      |                        |                        |
| Higher Paying Job   |                |                      |                      | Lowe                 | r Paying             |                      | r                    | Wage & S             | T                    | r-                   | T                      | т                      |
| Annual Taxable<br>Wage & Salary   | \$0 -<br>9,999 | \$10,000 -<br>19,999 | \$20,000 -<br>29,999 | \$30,000 -<br>39,999 | \$40,000 -<br>49,999 | \$50,000 -<br>59,999 | \$60,000 -<br>69,999 | \$70,000 -<br>79,999 | \$80,000 -<br>89,999 | \$90,000 -<br>99,999 | \$100,000 -<br>109,999 | \$110,000 -<br>120,000 |
| \$0 - 9,999   | \$0            | \$830                | \$930                | \$1,020              | \$1,020              | \$1,020              | \$1,480              | \$1,870              | \$1,870              | \$1,930              | \$2,040                | \$2,040                |
| \$10,000 - 19,999   | 830            | 1,920                | 2,130                | 2,220                | 2,220                | 2,680                | 3,680                | 4,070                | 4,130                | 4,330                | 4,440                  | 4,440                  |
| \$20,000 - 29,999   | 930            | 2,130                | 2,350                | 2,430                | 2,900                | 3,900                | 4,900                | 5,340                | 5,540                | 5,740                | 5,850                  | 5,850                  |
| \$30,000 - 39,999   | 1,020          | 2,220                | 2,430                | 2,980                | 3,980                | 4,980                | 6,040                | 6,630                | 6,830                | 7,030                | 7,140                  | 7,140                  |
| \$40,000 - 59,999   | 1,020          | 2,530                | 3,750                | 4,830                | 5,860                | 7,060                | 8,260                | 8,850                | 9,050                | 9,250                | 9,360                  | 9,360<br>12,380        |
| \$60,000 - 79,999   | 1,870          | 4,070                | 5,310                | 6,600                | 7,800                | 9,000                | 10,200               | 10,780<br>11,180     | 10,980               | 11,180<br>12,670     | 11,580<br>13,580       | 14,380                 |
| \$80,000 - 99,999<br>\$100,000 - 124,999  | 1,900<br>2,040 | 4,300<br>4,440       | 5,710<br>5,850       | 7,000<br>7,140       | 8,200<br>8,340       | 9,400                | 11,360               | 12,750               | 13,750               | 14,750               | 15,770                 | 16,870                 |
| \$125,000 - 124,999   | 2,040          | 4,440                | 5,850                | 7,360                | 9,360                | 11,360               | 13,360               | 14,750               | 16,010               | 17,310               | 18,520                 | 19,620                 |
| \$150,000 - 174,999   | 2,040          | 5,060                | 7,280                | 9,360                | 11,360               | 13,480               | 15,780               | 17,460               | 18,760               | 20,060               | 21,270                 | 22,370                 |
| \$175,000 - 199,999   | 2,720          | 5,920                | 8,130                | 10,480               | 12,780               | 15,080               | 17,380               | 19,070               | 20,370               | 21,670               | 22,880                 | 23,980                 |
| \$200,000 - 249,999   | 2,970          | 6,470                | 8,990                | 11,370               | 13,670               | 15,970               | 18,270               | 19,960               | 21,260               | 22,560               | 23,770                 | 24,870                 |
| \$250,000 - 349,999   | 2,970          | 6,470                | 8,990                | 11,370               | 13,670               | 15,970               | 18,270               | 19,960               | 21,260               | 22,560               | 23,770                 | 24,870                 |
| \$350,000 - 449,999   | 2,970          | 6,470                | 8,990                | 11,370               | 13,670               | 15,970               | 18,270               | 19,960               | 21,260               | 22,560               | 23,900                 | 25,200                 |
| \$450,000 and over  | 3,140          | 6,840                | 9,560                | 12,140               | 14,640               | 17,140               | 19,640               | 21,530               | 23,030               | 24,530               | 25,940                 | 27,240                 |



## RESIDENCY CERTIFICATION FORM Local Earned Income Tax Withholding

### TO EMPLOYERS/TAXPAYERS:

This form is to be used by employers and/or taxpayers to report essential information for the collection and distribution of Local Earned in come Taxes. This form must be utilized by employers when a new employee is hired or when a current employee notifies employer of a name and/or address change.

| EMPLOYEE INFORM  | ATION - RESID                          | ENCE LOCATION   |  |
|--|--|---|--|
| NAME (Last Name, First Name, Middle Initial)   |  |   | SOCIAL SECURITY NUMBER                                   |
| STREET ADDRESS (No PO Box, RD or RR)   |  |   |  |
| SECOND LINE OF ADDRESS   |  |   |  |
| CITY   | ISTATE                                 | Tain cone   | ISASSILE GUOUE UUNIOS                                    |
| VIII   | SIMIE                                  | ZIP CODE  | DAYTIME PHONE NUMBER                                     |
| MUNICIPALITY (City, Borough or Township)   |  |   |  |
| COUNTY   | RESIDENT PSD                           | CODE  | TOTAL RESIDENT BIT RATE                                  |
|  |  |   | 221 3 3 6 24 ( 4 6 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / |
| EMPLOYER INFORMA   | TION - EMPLOY                          | MENT LOCATIO  | V  |
| EMPLOYER BUSINESS NAME (Use Federal ID Name)   |  |   | EMPLOYER FEIN  |
| STREET ADDRESS WHERE ABOVE EMPLOYEE REPORTS TO WORK (No  | PO Box, RD or RR)                      |   |  |
| SECOND LINE OF ADDRESS   |  |   |  |
| SECOND LINE OF ADDRESS   |  |   |  |
| CITY   | STATE                                  | ZIP CODE  | PHONE NUMBER   |
| MUNICIPALITY (Cily, Borough or Township)   |  |   | ,  |
| COUNTY   | WORK LOCATIO                           | Napricone - Wishia  | ODV! OGATION NOV. BEAINENE EIS HATE                      |
|  | WORK CODAING                           | MAN ASSESSMENT OF COMMENT                                   | ORK LOCATION NON RESIDENT EIT HATE                       |
|  |  |   |  |
| CE   | RTIFICATION                            |   |  |
| Under penaltles of perjury, I (we) declare that I (v<br>schedules and statements and to the bes            | ve) have examined this                 | s information, including all<br>by are true, correct and co | l accompanying   |
| SIGNATURE OF EMPLOYEE  |  |   | DATE (MM/DD/YYYY)  |
| PHONE NUMBER   | EMAIL ADDRESS                          | }   |  |
|  |  |   |  |
|  |  |   |  |
|  |  |   |  |
| For information on obtaining the appropriate MUNICIPALITY (Cl<br>please refer to the Pennsylvania Departme | ity, Borough, Town<br>ent of Community | iship), PSD CODES a<br>& Economic Develor                   | nd EIT (Earned Income Tax) RATES,<br>ment website:       |
|  | v.newPA.com                            |   | ···-··   |
| WWW  | ATHOME WITCHILL                        |   |  |



### **Employment Eligibility Verification** Department of Homeland Security U.S. Citizenship and Immigration Services

**USCIS** Form I-9 OMB No. 1615-0047 Expires 08/31/2019

START HERE: Read instructions carefully before completing this form. The instructions must be available, either in paper or electronically, during completion of this form. Employers are liable for errors in the completion of this form.

ANTI-DISCRIMINATION NOTICE: It is illegal to discriminate against work-authorized individuals, Employers CANNOT specify which document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

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|--|---|-------------------------|----------------------------------|-------------------|-----------------------------|---|------------|--------------------------|----------------------|
| Saction 1. Employee<br>(rande matery of emplo  | ing properties.<br>Popularis despuis          | and A<br>pelote a       | (telsta)(on<br>Vapiliga lei      | (Braigh<br>Gonfel | ovaes mu                    | st-complete and                         | l sign St  | clion 1 b                | l Form I-9 no later. |
| Last Name (Family Name)  |   | First Nam               | rst Name (Given Name)            |                   |                             | Middle Initial                          | Other L    | Lest Names Used (If any) |                      |
| Address (Street Number and N   | Address (Street Number and Name)              |                         |                                  | r City or Town    |                             |   | State      | ZIP Code                 |                      |
| Date of Birth (mm/dd/yyyy)   | urlly Numb                                    | per Emplo               | yee's t                          | E-mall Addr       | 9\$8                        | E                                       | nployee's  | Telephone Number         |                      |
| I am aware that federal law provides for imprisonment and/or fines for false statements or use of false documents in connection with the completion of this form.  |   |                         |                                  |                   |                             |   |            |                          |                      |
| I attest, under penalty of p   | erjury, that I a                              | m (check                | one of the                       | follow            | ving boxe                   | s):                                     |            |                          |                      |
| 1. A citizen of the United S   | lales   |                         |                                  |                   |                             |   |            |                          |                      |
| 2. A noncitizen national of  | the United States                             | (See Instr              | uctions)                         |                   |                             |   |            |                          |                      |
| 3. A lawful permanent resid  | dent (Alien Reg                               | jistration N            | lumber/USCIS                     | Numb              | er):                        |   |            |                          |                      |
| 4. An allen authorized to work until (expiration date, if applicable, mm/dd/yyyy):   |   |                         |                                  |                   |                             |   |            |                          |                      |
| Some aliens may write "N/A" in the expiration date field. (See Instructions)   |   |                         |                                  |                   |                             |   |            |                          |                      |
| Aliens authorized to work must provide only one of the following document numbers to complete Form I-9:  An Alien Registration Number/USCIS Number OR Form I-94 Admission Number OR Foreign Passport Number. |   |                         |                                  |                   |                             |   |            |                          |                      |
| 1. Allen Registration Number<br>OR   | 1. Allen Registration Number/USCIS Number: OR |                         |                                  |                   |                             |   |            |                          |                      |
| 2, Form I-94 Admission Numb<br>OR  | per:  |                         |                                  |                   |                             | -                                       | ,          |                          | ,                    |
| 3. Foreign Passport Number:  |   | <del>-,</del>           |                                  |                   |                             |   |            |                          |                      |
| Country of Issuance:   |   |                         |                                  |                   | <del></del>                 | <b>-</b>                                |            |                          |                      |
| Signature of Employee  |   |                         |                                  |                   |                             | Today's Dale                            | (mm/dd/    | YYYY)                    |                      |
| Prepater and/or Frans<br>  Ligit or use a preparer or to<br> Fields below must be comp   | anslätore e<br>leted and styne                | A prepare<br>id whien p | r(s) and/or trap<br>Teparers and | elalori<br>Vortra | o apsisled :<br>Inslators a | ssist an emplo                          | ree in co  | mpleting                 | Section (,)          |
| l attest, under penalty of pi<br>knowledge the information   |   |                         | sted in the c                    | omple             | etion of S                  | ection 1 of this                        | form a     | nd that to               | o the best of my     |
| Signature of Preparer or Translator Today's Date (mm/dd/yyyy)  |   |                         |                                  |                   |                             |   |            |                          |                      |
| Last Name (Family Name)  |   |                         |                                  |                   | First Name                  | (Given Name)                            |            |                          |                      |
| Address (Street Number and Na  | ame)  |                         | C                                | City or           | Town                        | 10 ( 10 ( 10 ( 10 ( 10 ( 10 ( 10 ( 10 ( |            | State                    | ZIP Code             |
|  |   | <u> </u>                | <b>.</b>                         |                   |                             |   |            |                          |                      |

SICP Employer Completes Next Page





## Employment Eligibility Verification Department of Homeland Security U.S. Citizenship and Immigration Services

USCIS Form 1-9 OMB No. 1615-00

OMB No. 1615-0047 Expires 10/31/2022

► START HERE: Read instructions carefully before completing this form. The instructions must be available, either in paper or electronically, during completion of this form. Employers are liable for errors in the completion of this form.

ANTI-DISCRIMINATION NOTICE: It is illegal to discriminate against work-authorized individuals. Employers CANNOT specify which document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

| Section 1. Employee Information than the first day of employment, but not  |                            |                     | ist complete and | d sign Sec   | tion 1 o | f Form I-9 no later                          |  |
|--|----------------------------|---------------------|------------------|--|----------|--|--|
| Last Name (Family Name)  | First Name (Given Nan      | ne)                 | Middle Initial   | Other Las  | t Name   | s Used <i>(if any)</i>                       |  |
| Address (Street Number and Name)   | Apt. Number                | City or Town        |                  | 5  | State    | ZIP Code                                     |  |
| Date of Birth (mm/dd/yyyy)  U.S. Social Security Number Employee's E-mail Address Employee's Telephone Number        |                            |                     |                  |  |          |  |  |
| I am aware that federal law provides for<br>connection with the completion of this                                   | -                          | or fines for fals   | e statements o   | or use of fa   | alse do  | ocuments in                                  |  |
| I attest, under penalty of perjury, that I   | am (check one of the       | following box       | es):             |  |          |  |  |
| 1. A citizen of the United States     2. A noncitizen national of the United States                                  | s (See instructions)       |                     |                  |  |          |  |  |
|  | gistration Number/USCIS    | S Number):          |                  |  |          |  |  |
| 4. An alien authorized to work until (expir  | ation date, if applicable, | mm/dd/yyyy):        |                  |  |          |  |  |
| Some aliens may write "N/A" in the expir   |                            |                     |                  | _  |          |  |  |
| Aliens authorized to work must provide only of<br>An Alien Registration Number/USCIS Number                          |                            |                     |                  |  |          | R Code - Section 1<br>ot Write In This Space |  |
| Alien Registration Number/USCIS Number:     OR   |                            |                     | _                | encoment different name  |          |  |  |
| 2. Form I-94 Admission Number: OR  |                            |                     | <del></del>      | CONTROL OF THE PROPERTY OF THE |          |  |  |
| 3. Foreign Passport Number:  |                            |                     | and and a second |  |          |  |  |
| Country of Issuance:   |                            |                     |                  |  |          |  |  |
| Signature of Employee  |                            |                     | Today's Date     | e (mm/dd/yy  | yy)      |  |  |
| Preparer and/or Translator Certif  I did not use a preparer or translator.  (Fields below must be completed and sign | A preparer(s) and/or tra   | nslator(s) assisted |                  |  |          |  |  |
| I attest, under penalty of perjury, that I h<br>knowledge the information is true and c                              |                            | completion of S     | Section 1 of thi | s form an  | d that   | to the best of my                            |  |
| Signature of Preparer or Translator  |                            |                     |                  | Today's Dat  | te (mm/d | dd/yyyy)                                     |  |
| Last Name (Family Name)  |                            | First Nam           | e (Given Name)   |  |          |  |  |
| Address (Street Number and Name)   |                            | City or Town        |                  | S  | State    | ZIP Code                                     |  |
|  |                            |                     |                  |  |          |  |  |



Employer Completes Next Page





### **Employment Eligibility Verification Department of Homeland Security** U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No. 1615-0047 Expires 10/31/2022

### Section 2. Employer or Authorized Representative Review and Verification

(Employers or their authorized representative must complete and sign Section 2 within 3 business days of the employee's first day of employment. You

| • •  | Last Ivallie (1 a)   | mily Name)  |   | First Name (Give  | an ivame)                 | M.I.  | Citizenship/Immigration Status   |  |
|--|--|---|---|---|---------------------------|---|--|--|
| List A<br>Identity and Employment Aut  | OF<br>thorization  | \$  | List<br>Iden  |   | AND                       |   | List C<br>Employment Authorization   |  |
| Document Title   |  | Document T  |   |   | Do                        | ocument Tit   |  |  |
| Issuing Authority  |  | Issuing Auth  | nority  |   | ls                        | Issuing Authority   |  |  |
| Document Number  |  | Document N  | Number  |   | De                        | Document Number   |  |  |
| Expiration Date (if any) (mm/dd/yy   | <i>(yy)</i>  | Expiration D  | ate (if any) (  | (mm/dd/yyyy)  | Ex                        | xpiration Da  | ite (if any) (mm/dd/yyyy)  |  |
| Document Title   |  |   |   |   |                           |   |  |  |
| Issuing Authority  |  | Additiona   | I Informatio  | pn  |                           |   | OR Code - Sections 2 & 3<br>Do Not Write In This Space   |  |
| Document Number  |  |   |   |   |                           |   |  |  |
| Expiration Date (if any) (mm/dd/yy   | vyy)   |   |   |   |                           |   |  |  |
| Document Title   |  |   |   |   |                           |   |  |  |
| Issuing Authority  |  |   |   |   |                           |   |  |  |
| Document Number  |  |   |   |   |                           |   |  |  |
| Expiration Date (if any) (mm/dd/yy   | ryy)   |   |   |   |                           |   |  |  |
| Certification: I attest, under p   | (s) appear to be   | e genuine ar  | have exam   | ined the docume   | ent(s) pres<br>e named, a | sented by<br>and (3) to   | the above-named employee<br>the best of my knowledge th  |  |
| employee is authorized to wor  |  |   |   |   |                           |   |  |  |
| employee is authorized to wor<br>The employee's first day of o   | employment <i>(i</i>   | mm/dd/yyyy  | y):   | (   |                           |   | or exemptions)   |  |
| employee is authorized to wor  | employment <i>(i</i>   | mm/dd/yyyy  | y):   |   |                           |   |  |  |
| employee is authorized to wor<br>The employee's first day of o   | employment (i  | mm/dd/yyyy<br>ye  | y):<br>Today's Da   | (   | Title of E                | mployer or  | or exemptions)   |  |
| employee is authorized to wor<br>The employee's first day of o<br>Signature of Employer or Authoriz  | employment (in the second seco | mm/dd/yyyy<br>ye<br>First Name of   | Today's Da  | te (mm/dd/yyyy)   | Title of E                | mployer or  | or exemptions) Authorized Representative   |  |
| employee is authorized to wor The employee's first day of o Signature of Employer or Authoriz Last Name of Employer or Authorized Employer's Business or Organizat   | employment (in the second seco | mm/dd/yyyy<br>ye<br>First Name of<br>eet Number a                                     | Today's Da  f Employer or and Name)   | te ( <i>mm/dd/yyyy</i> )  Authorized Represer  City or Town   | Title of E                | mployer or  | Authorized Representative susiness or Organization Name  |  |
| employee is authorized to wor<br>The employee's first day of a<br>Signature of Employer or Authorized<br>Last Name of Employer or Authorized<br>Employer's Business or Organizat<br>Section 3. Reverification  | employment (in the second seco | mm/dd/yyyy<br>ye<br>First Name of<br>eet Number a                                     | Today's Da  f Employer or and Name)   | te ( <i>mm/dd/yyyy</i> )  Authorized Represer  City or Town   | Title of E                | mployer or mployer's E S  | Authorized Representative susiness or Organization Name  |  |
| employee is authorized to wor The employee's first day of o Signature of Employer or Authoriz Last Name of Employer or Authorized Employer's Business or Organizat   | employment (interpretative) I Representative tion Address (Street  | mm/dd/yyyy<br>ye<br>First Name of<br>eet Number a                                     | y): Today's Da Employer or Ind Name)  | te ( <i>mm/dd/yyyy</i> )  Authorized Represer  City or Town   | Title of Entative E       | mployer or mployer's E S  | Authorized Representative susiness or Organization Name tate   ZIP Code   ZIP |  |
| employee is authorized to wor The employee's first day of or Signature of Employer or Authorized Last Name of Employer or Authorized Employer's Business or Organizat Section 3. Reverification A. New Name (if applicable) Last Name (Family Name) C. If the employee's previous gran                                       | employment (I ed Representative I Representative tion Address (Street and Rehires First N t of employment  | mm/dd/yyyyy ve  First Name of eet Number ac is (To be com Name (Given I authorization | Today's Da Today's Da Temployer or Ind Name) Inpleted and Name) has expired   | te (mm/dd/yyyy)  Authorized Represer  City or Town  I signed by emple   | Title of Entative E       | mployer or mployer's E S  thorized n Date of Reh te (mm/dd/y      | Authorized Representative susiness or Organization Name tate ZIP Code epresentative.)  Eire (If applicable)  |  |
| employee is authorized to wor The employee's first day of or Signature of Employer or Authorized Last Name of Employer or Authorized Employer's Business or Organizat Section 3. Reverification A. New Name (if applicable) Last Name (Family Name)  | employment (I ed Representative I Representative tion Address (Street and Rehires First N t of employment  | mm/dd/yyyyy ve  First Name of eet Number ac is (To be com Name (Given I authorization | Today's Da Today's Da Temployer or Ind Name) Inpleted and Name) has expired.  | te (mm/dd/yyyy)  Authorized Represer  City or Town  I signed by emple   | Title of Entative E       | mployer's E  thorized n  Date of Reh te (mm/dd/y                  | Authorized Representative susiness or Organization Name tate ZIP Code epresentative.)  ire (if applicable)   |  |
| employee is authorized to wor The employee's first day of or Signature of Employer or Authorized Last Name of Employer or Authorized Employer's Business or Organizat  Section 3. Reverification A. New Name (if applicable) Last Name (Family Name)  C. If the employee's previous gran continuing employment authorization | employment (interpretative) I Representative It on Address (Street I and Rehires I First Note that of employment in the space party, that to the key serverse in the space party, that to the key serverse in the space party  | re First Name of eet Number and (Given I authorization provided below poest of my ki  | Today's Da | te (mm/dd/yyyy)  Authorized Represer  City or Town  Signed by emplo  Middle Ini  provide the informent Number  this employee is | Title of Entative E       | mployer's E  sthorized in Date of Reh te (mm/dd/) ne documer  Exp | Authorized Representative susiness or Organization Name tate ZIP Code  expresentative.) ire (If applicable) ryyy) it or receipt that establishes iration Date (If any) (mm/dd/yyy)   |  |

### LISTS OF ACCEPTABLE DOCUMENTS All documents must be UNEXPIRED

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

|  | LIST A<br>Documents that Establish<br>Both Identity and<br>Employment Authorization  | OR | LIST B<br>Documents that Establish<br>Identity<br>AN  | D  | LIST C Documents that Establish Employment Authorization  |
|--|--|----|---|--|---|
| 3.   | U.S. Passport or U.S. Passport Card  Permanent Resident Card or Alien Registration Receipt Card (Form I-551)  Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine- readable immigrant visa  Employment Authorization Document that contains a photograph (Form |    | <ol> <li>Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address</li> <li>ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address</li> </ol> | 2.   | A Social Security Account Number card, unless the card includes one of the following restrictions:  (1) NOT VALID FOR EMPLOYMENT  (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION  (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION  Certification of report of birth issued by the Department of State (Forms |
| 5.   | For a nonimmigrant alien authorized to work for a specific employer because of his or her status:  a. Foreign passport; and b. Form I-94 or Form I-94A that has  |    | <ol> <li>School ID card with a photograph</li> <li>Voter's registration card</li> <li>U.S. Military card or draft record</li> <li>Military dependent's ID card</li> </ol>   | 3.   | DS-1350, FS-545, FS-240)  Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal  |
| - Annual Control of the Control of t | the following:  (1) The same name as the passport; and  (2) An endorsement of the alien's nonimmigrant status as long as that period of endorsement has  |    | <ol> <li>U.S. Coast Guard Merchant Mariner<br/>Card</li> <li>Native American tribal document</li> <li>Driver's license issued by a Canadian<br/>government authority</li> </ol>   | <ul><li>4.</li><li>5.</li><li>6.</li></ul> |   |
|  | not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form.  |    | For persons under age 18 who are unable to present a document listed above:   | 7.   | Employment authorization document issued by the Department of Homeland Security   |
| 6.   | Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI   |    | 10. School record or report card  11. Clinic, doctor, or hospital record  12. Day-care or nursery school record   |  |   |

Examples of many of these documents appear in the Handbook for Employers (M-274).

Refer to the instructions for more information about acceptable receipts.



### Notification to Employees of Their Rights and Duties Under the PA Workers' Compensation Act Section 306 (f.1)(1)(i)

The Pennsylvania Workers' Compensation Act requires that employees be given written notice of their rights and duties under Sec. 306 (f.1)(1)(i) of the Act if a list of designated health care providers is established by the employer. The text of this section is provided on the next page.

If you are viewing this electronically, your electronic signature will be your acknowledgement that you have been provided with your rights and duties; otherwise, you must acknowledge this with your signature and return it to your employer. You may keep a copy for your records.

### Rights and Duties

As an employee of the commonwealth working at a location where a list of designated health care providers has been established and posted, you have the right to seek emergency medical treatment from any provider; for post-emergency and other injuries, you must obtain treatment for work-related injuries and illnesses from a designated health care provider for 90 days. The penalty for not using a designated health care provider is that the commonwealth is not liable for the medical bills incurred. Specific rights and dutles are:

- The duty to obtain treatment for work-related injuries and illnesses from one or more of the designated health care providers for 90 days from the date of the first visit to a designated provider.
- The right to seek emergency medical treatment from any provider, but subsequent nonemergency treatment shall be by a designated provider for the remainder of the 90-day period.
- The right to have all reasonable medical supplies and treatment related to the injury paid for by your employer as long as treatment is obtained from a designated provider during the 90-day period.
- The right, during this 90-day period, to switch from one designated health care provider to another designated provider.
- The right to seek treatment from a provider if you are referred to that provider by a designated provider.
- The right to an additional opinion from a provider of your choice when invasive surgery is prescribed by the designated provider.
- The right to seek treatment or medical consultation from a non designated provider during the 90-day period, but the services shall be **at your expense** for the applicable 90 days.
- The right to seek treatment from any health care provider after the 90-day period has ended.
- The duty to notify your employer of treatment by a non designated provider (after the 90 day period) within 5 days of the first visit to that provider. The employer may not be required to pay for treatment rendered by a non designated provider prior to receiving this notification.

| I acknowledge that I have been informed of my rights and duties under Sec. 306 (f.1)(1)(i) and t | that |
|--|------|
| I understand them to the extent they are explained above.  |      |

| Employee's Printed Name | Employee's Signature | Date |
|-------------------------|----------------------|------|

If you have any questions, ask your human resources office or call the Bureau of Workers' Compensation at 800,482,2383

Text of Section 306 (f.1)(1)(i): The employer shall provide payment in accordance with this section for reasonable surgical and medical services, services rendered by physicians or other health care providers, including an additional opinion when invasive surgery may be necessary, medicines and supplies, as and when needed. Provided an employer establishes a list of at least six designated health care providers, no more than four of whom may be a coordinated care organization and no fewer than three of whom shall be physicians, the employee shall be required to visit one of the physicians or other health care providers so designated and shall continue to visit the same or another designated physician or health care provider for a period of ninety (90) days from the date of the first visit: provided, however, that the employer shall not include on the list a physician or other health care provider who is employed, owned or controlled by the employer or the employer's insurer unless employment, ownership or control is disclosed on the list. Should invasive surgery for an employee be prescribed by a physician or other health care provider so designated by the employer, the employee shall be permitted to receive an additional opinion from any health care provider of the employee's own choice. If the additional opinion differs from the opinion provided by the physician or health care provider so designated by the employer, the employee shall determine which course of treatment to follow: provided, that the second opinion provides a specific and detailed course of treatment. If the employee chooses to follow the procedures designated in the second opinion, such procedures shall be performed by one of the physicians or other health care providers so designated by the employer for a period of ninety (90) days from the date of the visit to the physician or other health care provider of the employee's own choice. Should the employee not comply with the foregoing, the employer will be relieved from liability for the payment for the services rendered during such applicable period. It shall be the duty of the employer to provide a clearly written notification of the employee's rights and duties under this section to the employee. The employer shall further ensure that the employee has been informed and that he understands these rights and duties. This duty shall be evidenced only by the employee's written acknowledgment of having been informed and having understood his rights and duties. Any failure of the employer to provide and evidence such notification shall relieve the employee from any notification duty owed, notwithstanding any provision of this act to the contrary, and the employer shall remain liable for all rendered treatment. Subsequent treatment may be provided by any health care provider of the employee's own choice. Any employee who, next following termination of the applicable period, is provided treatment from a nondesignated health care provider shall notify the employer within five (5) days of the first visit to said health care provider. Failure to so notify the employer will relieve the employer from liability for the payment for the services rendered prior to appropriate notice if such services are determined pursuant to paragraph (6) to have been unreasonable or unnecessary.

### Pennsylvania Workers' Compensation Information

### To all employees:

The workers' compensation law in Pennsylvania provides wage loss and medical benefits to employees who cannot work, or who need medical care, because of a work-related injury.

Benefits are required to be paid by your employer when self-insured, or through insurance provided by your employer. Your employer is required to post the name of the company responsible for paying workers compensation benefits at its primary place of business and at its sites of employment in a prominent and easily accessible place, including, without limitation, areas used for treatment of injured employees or for the administration of first aid.

You should report immediately any injury or work-related illness to your employer.

Your benefits could be delayed or denied if you do not notify your employer immediately.

If your claim is denied by your employer, you have the right to request a hearing before a workers' compensation judge.

The Bureau of Workers' Compensation cannot provide legal advice. However, you may contact the Bureau of Workers' Compensation for additional general information at:

Bureau of Workers' Compensation 1171 South Cameron Street, Room 103 Harrisburg, PA 17104-2501

Telephone number within Pennsylvania: 800-482-2383
Telephone number outside of this Commonwealth: 717-772-4447

TTY- 800-362-4228 (for hearing and speech impaired only)

www.state.pa.us, PA Keyword: workers comp.

| l,  |                |
|---|----------------|
| employee of   |                |
| certify that I received, read, and understood the information provided ab | ove on my date |
| of hire (date).   |                |
| If applicable:  |                |
| l,  |                |
| employee of   |                |
| certify that I received, read, and understood the above information on _  | (the           |
| date of work-related injury or disease).                                  |                |

### Kings College 133-137 North River St Wilkes-Barre PA 18702 July 2016

### PENNSYLVANIA WORK-RELATED INJURIES

If you suffer a work-related injury, your employer or its insurance company must pay for reasonable surgical and medical services and supplies, orthopedic appliances and prostheses, including training in their use.

In order to ensure that your medical treatment will be paid for by your employer or the insurance company, you must select from one of the designated health care providers listed below:

Occupational Medicine Concentra Medical Center 268 Highland Park Blvd Wilkes Barre Township, PA 18702 570-822-8831

Occupational Medicine MedExpress Urgent Care -- Wilkes Barra 677 Kidder St Ste D Wilkes-Barre, PA 18702 570-825-2046

Ophthalmology Northeastern Eye Institute 190 Welles St Ste 206 Forty Fort, PA 18704 570-718-0590 Orthopedic The Knee Center 744 Kidder St Ste 2 Wilkes-Barre, PA 18702 570-825-5633

Orthopedic George Ritz MD PC 150 Mundy St Mac 1 Wilkes- Barre, PA 18702 570-824-2225

Chiropractor
Active Performance Chiropractic
3 N. River St Ste 104
Plains, PA 18705
866-793-9788

Durable Medical Equipment Homelink 1-866-834-5630 General Surgery Surgical Specialists Of Wyoming Valley 200 S. River St. Wilkes-Barre, PA 18705

Physical Therapy Align Networks Call for Scheduling 866-389-0211

570-821-1100

Diagnostic Testing
One Call Care Management
Call for scheduling
800-872-2875

Pharmacy All major chain pharmacles Healthesystems BIN#012874 877-528-9497 if you need assistance

\*\*(NOTE: If any of the health care providers listed above are employer, owned or controlled by the employer or the employer's carrier, it will be so designated by an asterisk next to the health care provider's name.)

You must continue to visit one of these health care providers listed above, if you need treatment, for ninety (90) days from the date of your first visit.

After this ninety (90) day period, if you still need treatment and your employer has provided a list as set forth above, you may choose to go to another health care provider. You MUST notify your employer of this action within five (5) days of your visit to the health care providers of your choice.

Your bills will be considered IF: your health care provider files written reports on a form prescribed by the Department (these reports must be filed within ten (10) days of commencing treatment and at least once a month thereafter, as long as treatment continues).

If one of the health care providers listed above refers you to another health care provider, your employer or its insured will pay the bill for these services provided they are reasonable and necessary.

| you are faced with a medical emergency, you may secure assistance from a hospital or health care provider of your cho | ice. |
|---|------|
| you have any questions, contact:  |      |

### **Information Confidentiality Policy**

Through the normal execution of their work, in their work/learning environment, and through written and verbal conversations as well as computer records, employees may have access directly or indirectly to employee, student, and alumni information and relationships. Any and all information obtained officially or unofficially concerning a student, employee, or alumni shall be treated and considered confidential information. Acts of disclosure of confidential information about a student, employee, or alumni to any unauthorized personnel or for any purpose that is not work related shall be regarded as grounds for disciplinary action up to and including immediate termination of employment.

### **Code of Conduct**

As stated in the College's Professional Code of Conduct Policy, King's College sets high expectations for conduct of its administration, professional and support staff. As individuals and as employees of the College, we adhere to the values of the College which promote acting with integrity, respect for others, and responsibility setting high standards of professionalism for our services and ourselves and assuming accountability for our conduct.

The College does understand that on occasion it is necessary to share information regarding a student, employee, or alumnus of the College in order to facilitate the efficient operations of the department. In all cases, this information must be business related. If you are unsure if the information is related to this limited purpose, it is the employee's responsibility to request clarification from their supervisor, respective senior administrator, or the Human Resources Department prior to releasing any information.

### **Potential Violations**

Please note that this list is not exhaustive, but is illustrative of potential violations of the Confidentiality Policy of the College which can occur in either verbal or written communication.

- 1. Discussing any situation, information or event that has been identified by a supervisor or senior administrator of the College as confidential with any individual outside of your direct reporting line or human resources representative.
- Spreading or repeating gossip or rumors regarding a co-worker, supervisor, student, or alumnus whether you have first hand knowledge or not. Please note information that is business related and required for the efficient operations of the College and your department is permitted with your direct supervisor and/or the appropriate member of the senior administration as well as the Human Resources Department.
- 3. Discussing a grievance or disciplinary situation with anyone other than your supervisor, respective member of Senior Staff, or the Human Resources Department unless otherwise instructed to do so in writing.

Compliance with the confidentiality standards require all employees exercise care in assuring the secrecy of their respective computer system passwords; the physical security of their work area; personal relationships; individuals personal information; and

the proper storage, transmittal, and disposal of College based information stored on any media.

### Family Educational Rights and Privacy

The College adheres to the Family Educational Rights and Privacy Act of 1974, as amended, with respect to the disclosure of student education records to the student, the student's parents, other College officials, and any other individual, agency or organizations, including officials of other schools or school systems, representatives of the United States Government, state and local government officials, and all other public and private organizations.

Every employee must obtain the authorization of his/her immediate supervisor or appropriate College official before releasing any information with respect to any student, employee, or alumni to any individual, agency organization, or College employee, so that compliance with the law may be assured. It is the employee's responsibility to gain the necessary clarification before releasing information when any questions related to business necessity are present.

### **Violation of Policy**

Employees who violate this policy will be subject to disciplinary action under the Progressive Discipline Policy. The College reserves the right to terminate employment for willful misconduct when a breach of confidentially is deemed severe enough to disrupt the normal operations of the College, department, or employee.

**Note:** This policy **does not** prohibit the discussion of wages and other terms and conditions of employment.

I have read and understand the College's Policy on Confidential Information and Confidentiality. I affirm that I will exercise diligence in the performance of my duties in accordance with institutional policy and will demonstrate respect for others by acting with integrity. Furthermore, I understand that violation of College policy will result in disciplinary action up to and including termination of employment.

| Signature           | Date     |
|---------------------|----------|
| Name (please print) | ID       |
| Witness             | <br>Date |

Effective Date: 7/1/2018

# **Direct Deposit**

| Authorization/Change Form | EXAMPLE STATE                |                                    |                                     |
|---------------------------|------------------------------|------------------------------------|-------------------------------------|
| Employee Name:            | (Durin                       | (13456.18310JD)                    | 0269)                               |
| Employee/Student ID:      | 9 digit<br>Routing<br>Number | Account<br>Number<br>(1-17 digits) | Check<br>Number<br>(do not include) |
| EMPLOYEE AUTHORIZA        | FION ST                      | TATEMENT                           |                                     |

0259

I hereby authorize King's College to deposit any amounts owed me by initiating credit entries to my account at the financial institution (hereinafter "Bank") indicated on this form. Further, I authorize Bank to accept and to credit any credit entries indicated by the College to my account. In the event that the College deposits funds erroneously into my account, I authorize the College to debit/credit my account for an amount not to exceed the original amount of the erroneous credit.

| Employee Signature:      | Date;           |  |  |  |  |
|--------------------------|-----------------|--|--|--|--|
| ACCOUNT INFORMATION      |                 |  |  |  |  |
| ACCOUNT 1                |                 |  |  |  |  |
| Bank Name                | Type of Account |  |  |  |  |
| Routing Number (ABA)     | Checking        |  |  |  |  |
| Account Number           | ☐ Savings       |  |  |  |  |
| I wish to deposit: \$ of | Net Pay OR      |  |  |  |  |
|                          |                 |  |  |  |  |

| ACCOUNT 2               |                      |                        | to take a material and a manage of the second and t |
|-------------------------|----------------------|------------------------|--|
| Bank Name               |                      |                        | Type of Account  |
| Routing Number (ABA)    |                      | an education accounts  | □ Checking   |
| Account Number          |                      |                        | ☐ Savings  |
| I wish to deposit: \$ o | of Net Pay <b>OR</b> | ☐ Remainder of Net Pay |  |

Optional: You may attach a voided check or deposit slip with this application. If you choose to do so, you are not required to sign the check.